

Belize City,
BELIZE

Choice Bank Limited (in Liquidation)

CLAIM FORM 1
Secured Creditor

Please read the General Instructions-Claim Forms carefully and complete in block letters

Is this the only type of claim you are filing? **Y/N** State other Type(s):

CLAIMANT:

| | | | | |
|------------------|------------|---------------|---------------------|-----------------------|
| Surname | First Name | Other Name(s) | Identification Type | Identification Number |
| | | | | |
| OR Business Name | | Business Type | | Registration No. |
| | | | | |

Address:

| | | | |
|------------------|------------------|--------------------|--------|
| Telephone (home) | Telephone (work) | Telephone (mobile) | E-mail |
| | | | |

CLAIM:

For Official Use Only

Basis of Claim – E.g. loan, investment, deposit

Details of the Basis of Claim – E.g. details of loan or investment agreement

Amount Claimed:

Claim Contract Date:

\$

Claim Currency

Date of Last Payment (if any)

Is all or part of the claim pledged/secured? Please indicate:

What value of the claim is secured or pledged? \$

Has the claim been assigned? **Y/N**

Have you received any payment of the balance from any person or entity? **Y/N**

SECURITY:

For Official Use Only

Type of Security: (tick applicable box)

Fixed Asset

Deposit Account

Investment

Floating Charge

Other

| | | | |
|--|---------------------|------------------------------|-----|
| Provide details of the Security: | | | |
| Proof of Perfected Security: Indicate the method by which the security interest was perfected (and provide relevant documents) – E.g. Mortgage | | | |
| Note: If more than two claims are being made, please complete additional claim form(s) as necessary | | | |
| LOANS AND OTHER LIABILITIES: | | For Official Use Only | |
| Do you owe Choice Bank Limited any sum (loan or other liability)? | | | Y/N |
| LOANS: | | | |
| Loan Date (granted) | Loan Principal | | |
| | | | |
| Interest Rate | Loan Term | | |
| | | | |
| Loan Installments Payable | Last Payment (Date) | | |
| \$ | | | |
| Last Payment (Amount) | Outstanding Balance | | |
| \$ | \$ | | |
| OTHER LIABILITIES: | | | |
| Do you owe Choice Bank Limited any sum other than the above loan? | | | Y/N |
| Please provide information of any sum owed to Choice Bank Limited: | | | |
| DECLARATION: | | | |
| I/ We _____, the claimant(s), make this claim on behalf of _____ and DECLARE that – | | | |
| (a) no part of the sums claimed from Choice Bank Limited has been paid by Choice Bank Limited or any other person; (b) no endorsement or assignment of the sums claimed from Choice Bank Limited or any part thereof has been given; (c) neither I/We or the entity on whose behalf I/ We make this claim have any outstanding loans or other liability owed to Choice Bank Limited other than those set out above; and (d) no person, other than Choice Bank Limited is liable for the said claim or any part thereof. | | | |
| I/ We also CERTIFY that the information provided in this claim as well as the support documents attached are true, complete and correct to the best of my/our information, knowledge and belief. | | | |
| Name of the Claimant(s) | | | |
| Signature(s): | | | |
| If the Claimant is not a Natural Person – | | | |
| Name of Signatory (1): | | Position of Signatory(1): | |
| If applicable, Name of Signatory (2): | | Position of Signatory(2): | |
| Name of Signatory (3): | | Position of Signatory(3): | |
| Name of Signatory (4): | | Position of Signatory(4): | |